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<b>COMMON APPLICATION FORM</b>	<b>OSIA HYPER RETAIL LIMITED - INITIAL PUBLIC ISSUE - NR</b> Registered Office: Basement Store 1, 4d Square, Opp. IIT Eng College, Nr. D-Mart, Visat Gandhinagar Highway, Motera, Ahmedabad- 380005, Gujarat India. <b>Contact Person:</b> Ms. Keerthi Laxman Lachhwani (Company Secretary & Compliance officer) Tel No: +91-8460604015, E-mail: cs2013.ohrl@gmail.com, Website: http://www.osiahypermart.com, CIN: U52190GJ2013PLC077269	<b>FOR ELIGIBLE NRIs, FIIs/FPIs, FVCI, ETC., APPLYING ON A REPATRIATION BASIS</b>
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	TO, THE BOARD OF DIRECTORS OSIA HYPER RETAIL LIMITED	<b>FIXED PRICE SME ISSUE</b> ISIN : INE06IR01013	Application Form No. <span></span>
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<b>SYNDICATE MEMBER'S STAMP &amp; CODE</b>	<b>BROKER/SCSB/CDP/RTA STAMP &amp; CODE</b>	<b>1. NAME &amp; CONTACT DETAILS OF SOLE/FIRST APPLICANT</b> Mr. / Ms. <span></span>  Address <span></span>  Email <span></span>  Tel. No (with STD code) / Mobile <span></span>
<b>SUB-BROKER'S / SUB-AGENT'S STAMP &amp; CODE</b>	<b>SCSB BRANCH STAMP &amp; CODE</b>	
<b>BANK BRANCH SERIAL NO.</b>	<b>SCSB SERIAL NO.</b>	

<b>3. INVESTOR'S DEPOSITORY ACCOUNT DETAILS</b> <input type="checkbox"/> NSDL <input type="checkbox"/> CDSL	<b>6. INVESTOR STATUS</b>										
<div>For NSDL enter 8 Digit DP ID followed by 8 Digit Client ID / For CDSL enter 16 Digit Client ID.</div> <table><tr><td colspan="2"><b>4. APPLICATION DETAILS (Only Retail Individual Investor can apply at "Cut-Off")</b></td><td rowspan="3"><b>5. CATEGORY</b> <input type="checkbox"/> Retail Individual <input type="checkbox"/> Non-Institutional <input type="checkbox"/> QIB</td></tr><tr><td>No. of Equity Shares of ₹ 10/- each applied at the Issue Price i.e. at ₹ 252/- per share<sup>1</sup></td><td><input type="checkbox"/> "Cut-Off" Price</td></tr><tr><td>(In Figures) <span></span></td><td>(In Words) <span></span></td></tr><tr><td colspan="3"><b>ALLOTMENT WILL BE IN DEMAT MODE ONLY<sup>2</sup></b></td></tr></table> <p><sup>1</sup> Please note that applications must be made in minimum of 400 shares and further multiples of 400 shares accordingly. <sup>2</sup> Please note that the equity shares on allotment will be allotted only in the dematerialized mode on the NSE EMERGE Platform of NSE.</p>	<b>4. APPLICATION DETAILS (Only Retail Individual Investor can apply at "Cut-Off")</b>		<b>5. CATEGORY</b> <input type="checkbox"/> Retail Individual <input type="checkbox"/> Non-Institutional <input type="checkbox"/> QIB	No. of Equity Shares of ₹ 10/- each applied at the Issue Price i.e. at ₹ 252/- per share <sup>1</sup>	<input type="checkbox"/> "Cut-Off" Price	(In Figures) <span></span>	(In Words) <span></span>	<b>ALLOTMENT WILL BE IN DEMAT MODE ONLY<sup>2</sup></b>			<input type="checkbox"/> Non-Resident Indians - NRI (Repatriation basis) <input type="checkbox"/> Foreign Institutional Investor - FII/ <input type="checkbox"/> Foreign Portfolio Investor - FPI <input type="checkbox"/> Foreign Venture Capital Investor - FVCI <input type="checkbox"/> FII Sub Account Corporate / Individual - FIISA <input type="checkbox"/> Others - OTH (please specify)
<b>4. APPLICATION DETAILS (Only Retail Individual Investor can apply at "Cut-Off")</b>		<b>5. CATEGORY</b> <input type="checkbox"/> Retail Individual <input type="checkbox"/> Non-Institutional <input type="checkbox"/> QIB									
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(In Figures) <span></span>	(In Words) <span></span>										
<b>ALLOTMENT WILL BE IN DEMAT MODE ONLY<sup>2</sup></b>											

<b>7. PAYMENT DETAILS</b>	<b>PAYMENT OPTION : Full Payment</b>
Amount Blocked (₹ in Figures) <span></span> (₹ in words) <span></span>	
ASBA Bank A/c No. <span></span>	
Bank Name & Branch <span></span>	
OR UPI Id <span></span> (Maximum 45 characters)	
I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY), HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS APPLICATION FORM AND THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN THE PUBLIC ISSUE ("GID") AND HEREBY AGREE AND CONFIRM THE "INVESTOR UNDERTAKING" AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE APPLICATION FORM GIVEN OVERLEAF.	
<b>8 A. SIGNATURE OF SOLE / FIRST APPLICANT</b>	<b>8 B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS)</b>
Date: ....., 2019	I/We authorize the SCSB to do all acts as are necessary to make the Application in the issue
	1) <span></span>
	2) <span></span>
	3) <span></span>
	<b>SYNDICATE MEMBER / REGISTERED BROKER / SCSB / DP / RTA STAMP (Acknowledging upload of Application in Stock Exchange System)</b>

	<b>OSIA HYPER RETAIL LIMITED INITIAL PUBLIC ISSUE - NR</b>	Acknowledgement Slip for SYNDICATE MEMBER / REGISTERED BROKER / SCSB / DP / RTA	Application Form No. <span></span>
DPID / CLID <span></span>	PAN of Sole/First Applicant <span></span>		
Amount Blocked (₹ in figures) <span></span>	ASBA Bank & Branch <span></span>	Stamp & Signature of SCSB Branch <span></span>	
ASBA Bank A/c No./UPI Id <span></span>			
Received from Mr./Ms. <span></span>			
Telephone / Mobile <span></span>	Email <span></span>		

<b>OSIA HYPER RETAIL LIMITED - INITIAL PUBLIC ISSUE - NR</b>	<table><tr><td></td><td>In Figures</td><td>In Words</td></tr><tr><td>No. of Equity Shares</td><td></td><td></td></tr><tr><td>Amount Blocked (₹)</td><td></td><td></td></tr></table>		In Figures	In Words	No. of Equity Shares			Amount Blocked (₹)			Stamp & Signature of SYNDICATE MEMBER / REGISTERED BROKER / SCSB / DP / RTA <span></span>	Name of Sole / First Applicant <span></span>
		In Figures	In Words									
	No. of Equity Shares											
	Amount Blocked (₹)											
ASBA Bank A/c No. / UPI Id: <span></span>			<b>Acknowledgement Slip for Applicant</b>									
Bank & Branch: <span></span>												
Important Note: Application made using third party UPI Id or ASBA Bank A/c are liable to be rejected.			Application Form No. <span></span>									

## IN THE NATURE OF ABRIDGED PROSPECTUS – MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS INVESTOR'S UNDERTAKING FOR APPLICATION FORM

**(IN CASE OF A JOINT APPLICATION, THE CONFIRMATIONS, UNDERTAKINGS AND REPRESENTATIONS MADE BY THE FIRST BIDDER WILL BE DEEMED TO HAVE BEEN MADE ON BEHALF OF ALL JOINT BIDDERS. THE FIRST BIDDER SHALL BE LIABLE FOR ALL THE OBLIGATIONS ARISING OUT OF THE OFFER OF EQUITY SHARES)**

On the basis of the Prospectus dated **March 18, 2019** (the “**Prospectus**”) filed with the Registrar of Companies of Ahmedabad (the “**RoC**”), General Information Document for investing in public issues (“**GID**”) and having studied the attached details as per the Abridged Prospectus, I/We hereby apply for Allotment to me/us of the Equity Shares in the Offer upto my/our Bids for maximum number of Equity shares at the Offer Price. I/We hereby confirm that I am/We are eligible person(s) to invest in the Offer in accordance with applicable laws. The amount payable on Bidding has been blocked with the relevant SCSB. I/We agree to accept the Equity Shares Bid for, or such lesser number as may be allotted to me/us, subject to the terms of the Prospectus, Abridged Prospectus, the GID, the Bid cum Application Form and other applicable laws. I/We undertake that I/We will sign all such other documents and do all such acts, if any, necessary on my/our part to enable me/us to be registered as the holder(s) of the Equity Shares which may be Allotted and to register my/our address as given in the depository records and to place my/our name on the register of members of the Company. I/We note that in case of QIB Bidders, only (i) the SCSBs (for Bids other than the Bids by Anchor Investors); and (ii) the BRLMs and their affiliate Syndicate Members (only in Specified Locations) have the right to reject Bids (including on technical grounds) at the time of acceptance of Bid cum Application Form provided that the reasons for rejecting the same shall be provided to such Bidder in writing, whereas it has a right to reject it from Non-Institutional Bidders and Retail Individual Bidders based only on technical grounds and/or as specified in the Abridged Prospectus, GID and the Prospectus. I/We authorise the Company to make the necessary changes in this Bid cum Application Form and the Prospectus for filing the Prospectus with the RoC without intimation to me/us and use this Bid cum Application Form as the application form for the purpose of the Offer.

**I/WE CONFIRM THAT:** EITHER I am /we are Indian national(s), resident in India and I am/We are not applying for the said Equity Shares as nominees of any person resident outside India or foreign nationals OR I am/We are Indian national(s) resident in India and I am/We are applying for the said Equity Shares as power of attorney holder(s) of non-resident Indian(s) as mentioned on non-repatriation basis OR I am/We are applying for the said Equity Shares on my/our own behalf through NRO account on non-repatriation basis. I am/we are, or at the time the Equity Shares are purchased will be, the beneficial owner of such Equity Shares.

**FOR QIB APPLICANTS:** We confirm that the Bid size/maximum Equity Shares applied for by us do not exceed the relevant regulatory approvals/limits. We are not prohibited from accessing capital markets under related any order/ruling/ judgment of any regulatory, judicial or any other authority, including Securities and Exchange Board of India (“**SEBI**”) or under the provisions of any law, regulation or statute.

**Further:** 1) In accordance with ASBA process provided in the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (“**SEBI ICDR Regulations 2018**”) and as disclosed in the Prospectus, I/We authorize (a) the members of the Syndicate (in Specified Locations only) or the Registered Brokers (at Broker Centers) or the SCSBs or RTAs (at Designated RTA Locations) Or the CDPs (at Designated CDPs Locations), as the case may be, to do all acts as are necessary to make the application in the Offer, including uploading my/our Bid, blocking or unblocking of funds in the bank account maintained with the SCSBs as specified in the Bid cum Application Form, including through UPI mode (as applicable) transfer of funds to the Public Offer Account on receipt of instruction from Registrar to the Offer, after finalization of Basis of Allotment and (b) the Registrar to the Offer to issue instruction to the SCSBs to unblock the funds in the specified bank account upon finalization of the Basis of Allotment. 2) In case the amount available in the specified bank account is insufficient as per the highest Bid option, the SCSB shall reject the application. 3) I/We hereby authorise the members of the Syndicate (in Specified Locations only) or the Registered Brokers (at Broker Centers) or the SCSBs or the RTAs (at Designated RTA Locations) or the CDPs (at Designated CDP Locations), as the case may be, to make relevant revisions as may be required to be done in the Bid, in the event of a price revision of the Price Band.

As per the existing policy of the government of India, OCBs cannot participate in the Offer. For Further details see “*Issue Procedure*” and “*Issue Procedures - Part B - General Information Document for investing in Public Issues - Section 3 - Category of investors eligible to participate in an issue*” at pages **215** and **235** of the Prospectus, respectively.

### INSTRUCTIONS FOR FILLING UP THE APPLICATION FORM

1. Name of sole/ first Bidder should be exactly the same as it appears in the depository records. In case of joint Bids, only the name of the first Bidder (which should be the first name in which the beneficiary account is held) should be provided in the Bid cum Application Form. The Bid means an ‘Indication to make an Offer’ and not an ‘Offer’.
2. The first Bidder, should mention his/her PAN allotted under the Income Tax Act, DP ID and Client ID except for Bids by or on behalf of the Central or State Government and the officials appointed by the courts and by Investors who are exempt from the requirement of obtaining/specifying their PAN for transacting in the securities market and by persons residing in Sikkim, the Bidders, or in the case of Bid in joint names, the first Bidder (the first name under which the beneficiary account is held), should mention his/her PAN allotted under the Income Tax Act. Any Bid cum Application Form without the PAN is liable to be rejected other than as specified above.
3. Based on the PAN, DP ID and Client ID provided by the Bidders, the Registrar to the Offer will obtain Demographic Details registered with depository participants to be used, among other things, for Allotment, technical rejections or unblocking of ASBA Account. Hence, Bidders are advised to immediately update any change in their Demographic Details as appearing on the records of the Depository Participant to ensure accuracy of records. Please note that failure to do so could result in failure in allotment of Equity Shares, delays in unblocking of ASBA Account at the Bidder’s sole risk and neither the Syndicate or the Registered Brokers or the Registrar to the Offer or RTAs /CDPs or the SCSBs nor the Company shall have any responsibility and undertake any liability for the same.
4. Maximum and Minimum Bid Size: In case of resident Retail Individual Bidders, such number of Equity Shares in multiples of the minimum Bid Lot such that the BID Amount does not exceed ₹ 2,00,000/- Bids at the Cut-Off Price indicate their agreement to purchase the Equity Shares at the Offer Price (Fixed Price). In case of Non-Institutional Bidders and QIB Bidders, the minimum Bid size shall be such number of Equity Shares in multiples of the minimum Bid Lot such that Bid Amount exceeds ₹ 2,00,000/-. The maximum Bid by any Bidder should not exceed the investment limits prescribed for them by applicable laws.
5. Please tick Category as applicable to ensure proper upload of Bid in Stock Exchange system.
6. Please tick investor status as applicable. Please ensure investor status is updated in your depository records.
7. Cheques/Demand Drafts/Cash/stock invest/money orders/postal orders will not be accepted. NRI Bidders Bidding on a non-repatriation basis by using Resident Bid cum Application Form are required to authorise their SCSB to block their Non-Resident Ordinary (NRO) accounts for the full Bid Amount, at the time of the submission of the Bid cum Application Form. All Bidders including the NRI Bidders bidding on a non repatriation basis can obtain the Bid cum Application Form from the Registered and Corporate Office of the Company or from any of the members of the Syndicate or CDPs or RTAs or Registered Brokers from the Bidding Centres. Bidders to please ensure that SCSB where the ASBA Account is maintained has notified at least one branch in the location where the Bid cum Application Forms will be deposited by the Designated Intermediaries.
8.
 

- Please note that application made using third party UPI Id or ASBA Bank A/c are liable to be rejected.
  - QIB and Non Institutional Investors cannot use UPI mechanism to apply.
  - For Retail Individual investors applying using UPI-**
    - Please ensure that your Bank is offering UPI facility for Public Issues
    - Please mention UPI Id clearly in CAPITAL LETTERS only
    - UPI Id cannot exceed 45 characters.
    - Please ensure that you are using your UPI Id only and not the UPI of any third party
9. Only the first Bidder is required to sign the Bid cum Application Form/Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of ASBA Account holder is mandatory. If the first Bidder is not the account holder, ensure that the Bid cum Application Form is signed by the account holder. Necessary revisions in the Bidder’s undertaking and instructions will be required depending upon the jurisdiction in which the sale of shares is proposed.
10. **Other Instructions:** (a) Bids must be made only in the prescribed Bid cum Application Form; (b) Bids must be completed in full, in BLOCK LETTERS in ENGLISH. Bidders should note that the members of the Syndicate, Registered Broker, CDPs, RTAs, and/or SCBs will not be liable for errors in data entry due to incomplete or illegible Bid cum Application Forms; and (c) Ensure that all applicable documents in support of the Bid are attached with the Bid cum Application Form.
11. The Bidders may note that in case the DP ID and Client ID and PAN mentioned in the Bid cum Application Form and entered into the electronic bidding systems of the Stock Exchanges do not match with the DP ID and Client ID and PAN available in the Depository database, the Bid cum Application Form is liable to be rejected.  
You will be sent the Prospectus either in physical form or electronic form or both. You may not distribute or forward these documents and these documents are subject to the disclaimers and restrictions contained in or accompanying them. This common Bid cum Application Form is being Offered to you (i) confirm that the representations, warranties, agreements and acknowledgement set out in “Other Regulatory and Statutory Disclosures” and “Issue Procedure” on pages 192 and 215 respectively of the Prospectus and (ii) agree to abide by (1) this Common Bid cum Application Form and (2) the Prospectus, together with the terms and conditions contained therein.

**Note:** Terms used but not defined herein shall have the meaning assigned to such terms in the Prospectus. For detailed instructions for filling the various fields of this Bid cum Application Form, please refer to the GID, which is available on the websites of the Book Running Lead Managers and the Stock Exchanges.

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<ul style="list-style-type: none"><li>• In case of queries related to Allotment/credit of Allotted Equity Shares, the Bidders should contact the Registrar to the Offer.</li><li>• In case of Bids submitted to the SCSBs, the Bidders should contact the relevant SCSB.</li><li>• In case of queries related to upload of Bids submitted to the Syndicate/RTAs/ Registered Brokers/CDPs, as applicable the Bidders should contact the relevant Designated Intermediary.</li></ul>	<table><tr><th>COMPANY CONTACT DETAILS</th><th>REGISTRAR CONTACT DETAILS</th></tr><tr><td><div>OSIA HYPER RETAIL LIMITED</div><div>Corporate Identification Number : U52190GJ2013PLC077269</div><div>Registered Office: Basement Store 1, 4d Square, Opp. IIT Eng College, Nr. D-Mart, Visat Gandhinagar Highway, Motera, Ahmedabad-380005, Gujarat India.</div><div>Contact Person: Ms. Keerthi Laxman Lachhwani (Company Secretary &amp; Compliance officer)</div><div>Tel No: +91-8460604015, E-mail: cs2013.ohrl@gmail.com,</div><div>Website: http://www.osiahyperrmart.com</div></td><td><div>SKYLINE FINANCIAL SERVICES PRIVATE LIMITED</div><div>Address: 4A9, Gundecha Onclave, Kherani Road, Sakinaka, Mumbai – 400072, India</div><div>Tel. No.: 022 - 28511022/ 62215779</div><div>Website: www.skylinerta.com</div><div>Email: Mumbai@skylinerta.com</div><div>Investor Grievance Email: grievances@skylinerta.com</div><div>Contact Person: Mr. Subhash Dhingreja</div><div>SEBI Regn. No.: INE000003241</div></td></tr></table>	COMPANY CONTACT DETAILS	REGISTRAR CONTACT DETAILS	<div>OSIA HYPER RETAIL LIMITED</div> <div>Corporate Identification Number : U52190GJ2013PLC077269</div> <div>Registered Office: Basement Store 1, 4d Square, Opp. IIT Eng College, Nr. D-Mart, Visat Gandhinagar Highway, Motera, Ahmedabad-380005, Gujarat India.</div> <div>Contact Person: Ms. Keerthi Laxman Lachhwani (Company Secretary &amp; Compliance officer)</div> <div>Tel No: +91-8460604015, E-mail: cs2013.ohrl@gmail.com,</div> <div>Website: http://www.osiahyperrmart.com</div>	<div>SKYLINE FINANCIAL SERVICES PRIVATE LIMITED</div> <div>Address: 4A9, Gundecha Onclave, Kherani Road, Sakinaka, Mumbai – 400072, India</div> <div>Tel. No.: 022 - 28511022/ 62215779</div> <div>Website: www.skylinerta.com</div> <div>Email: Mumbai@skylinerta.com</div> <div>Investor Grievance Email: grievances@skylinerta.com</div> <div>Contact Person: Mr. Subhash Dhingreja</div> <div>SEBI Regn. No.: INE000003241</div>
COMPANY CONTACT DETAILS	REGISTRAR CONTACT DETAILS				
<div>OSIA HYPER RETAIL LIMITED</div> <div>Corporate Identification Number : U52190GJ2013PLC077269</div> <div>Registered Office: Basement Store 1, 4d Square, Opp. IIT Eng College, Nr. D-Mart, Visat Gandhinagar Highway, Motera, Ahmedabad-380005, Gujarat India.</div> <div>Contact Person: Ms. Keerthi Laxman Lachhwani (Company Secretary &amp; Compliance officer)</div> <div>Tel No: +91-8460604015, E-mail: cs2013.ohrl@gmail.com,</div> <div>Website: http://www.osiahyperrmart.com</div>	<div>SKYLINE FINANCIAL SERVICES PRIVATE LIMITED</div> <div>Address: 4A9, Gundecha Onclave, Kherani Road, Sakinaka, Mumbai – 400072, India</div> <div>Tel. No.: 022 - 28511022/ 62215779</div> <div>Website: www.skylinerta.com</div> <div>Email: Mumbai@skylinerta.com</div> <div>Investor Grievance Email: grievances@skylinerta.com</div> <div>Contact Person: Mr. Subhash Dhingreja</div> <div>SEBI Regn. No.: INE000003241</div>				

## IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS

### BIDDER'S UNDERTAKING FOR REVISION FORM

I/We (on behalf of joint applicants, if any) confirm that the Acknowledgement Slip for my/our Bids are enclosed for the revisions which are being requested. I/We agree to be bound by all the terms & conditions mentioned in the Bid cum Application Form submitted earlier by me/us.

I/We (on behalf of joint applicants, if any) authorise you to reject this Bid Revision Form, in case any of the details of my/our existing Bids as appearing on the electronic book building system do not tally with the details given in this Revision Form.

### INSTRUCTIONS FOR FILLING UP THE REVISION FORM

- Name of Sole/ first Bidder should be exactly the same as it appears in the depository records.
- Please ensure that the Bid options provided are in the same order as that provided in the Bid cum Application Form submitted earlier.
- In case there is no change in the particular Bid option, please write "NO CHANGE". In case you want to cancel the Bid option, please write "CANCELLED".
- Bidders, please ensure that your SCSB where the ASBA Account is maintained has notified an SCSB Branch in the city where Bid cum Application Form is being submitted.  
**Revision of Bids in case of Revision of Price Band:** In case of an upward revision in the Price Band, Retail Individual Bidders who had Bid at Cut-off Price could either (i) revise their Bid; or (ii) make additional payment based on the cap of the revised Price Band (such that total amount i.e. original Bid Amount plus additional payment does not exceed ₹ 200,000/- if the Bidder wants to continue to Bid at Cut-off Price), with the SCSBs/members of the Syndicate/Registered Brokers/RTAs/CDPs to whom the original Bid was submitted. In case the total amount (i.e., original Bid Amount plus additional payment) exceeds ₹ 200,000/-, the Bid will be considered for allocation under the Non-Institutional Portions in terms of the Prospectus. If, however, the Bidder does not either revise the Bid or make additional payment and the Offer Price is higher than the Cap Price prior to revision, the number of Equity Shares Bid for, shall be adjusted downwards for the purpose of Allotment such that no additional amount would be required to be blocked and the Bidder is deemed to have approved such revised Bid at Cut-off Price. In case of downward revision in the Price Band, announced as above, Retail Individual Bidders, who have bid at Cut-Off Price, could either revise their Bid or the excess amount blocked at the time of bidding would be unblocked from the ASBA Account after the Allotment is finalised.
- Only the first Bidder is required to sign the Bid cum Application Form/Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. If the first Bidder is not the account holder, ensure that the Bid cum Application Form is signed by the ASBA Account holder is mandatory.
- Please note that application made using third party UPI Id or ASBA Bank A/c are liable to be rejected.
  - QIB and Non Institutional Investors cannot use UPI mechanism to apply.
  - For Retail Individual investors applying using UPI-**
    - Please ensure that your Bank is offering UPI facility for Public Issues
    - Please mention UPI Id clearly in CAPITAL LETTERS only
    - UPI Id cannot exceed 45 characters.
    - Please ensure that you are using your UPI Id only and not the UPI of any third party
- Other Instructions:** (a) Revision to Bids must be made only in the prescribed Revision Form, as applicable; (b) Revision Form must be completed in full, in BLOCK LETTERS in ENGLISH. Bidders should note that the Syndicate Member/SCSBS/Registered Brokers/ RTAs/CDPs will not be liable for errors in data entry due to incomplete or illegible Revision Forms; (c) Ensure that Acknowledgement Slip for your Bid and any other applicable documents in support of the revision are attached with the Revision Form; and d. Bidders shall only be required to issue instruction to block the revised amount in excess of their original blocked amount based on the cap of the revised Price Band upon an upward revision of their Bid.

### OFFER STRUCTURE

Particulars of the Issue	Net Issue to Public*	Market Maker Reservation Portion
Number of Equity Shares available for allocation	15,78,400 Equity Shares	79,200 Equity Shares
Percentage of Issue Size available for allocation	94.98% of the Issue Size	5.02% of the Issue Size
Basis of Allotment	Proportionate subject to minimum allotment of 400 Equity Shares and further allotment in multiples of 400 Equity Shares each. For further details please refer to "Issue Procedure - Basis of Allotment" on page 233 of the Prospectus.	Firm Allotment
Mode of Application	All the applications shall make the application (Online or Physical) through ASBA Process Only	Through ASBA Process Only
Mode of Allotment	Compulsorily in dematerialized form.	Compulsorily in dematerialized form.
Minimum Application Size	<b>For Other than Retail Individual Investors (QIB and NII):</b> Such number of Equity Shares in multiples of 400 Equity Shares at an Issue price of Rs. 252/- each, such that the Application Value exceeds Rs. 2.00 Lakh. <b>For Retail Individuals Investors:</b> 7,49,600 Equity Shares at an Issue price of Rs. 252/- each	79,200 Equity Shares
Maximum Application Size	<b>For Other than Retail Individual Investors (QIB and NII):</b> The maximum application size is the Net Issue to public subject to limits the investor has to adhere under the relevant laws and regulations applicable. <b>For Retail Individuals Investors:</b> Such number of Equity Shares in multiples of 400 Equity Shares such that the Application Value does not exceed Rs. 2.00 Lakh	79,200 Equity Shares
Trading Lot	400 Equity Shares	400 Equity Shares, However the Market Makers may accept odd lots if any in the market as required under the SEBI (ICDR) Regulations, 2018.
Application lot Size	400 Equity Shares thereafter Equity Shares and in multiples of 400	
Terms of Payment	Full Application Amount shall be blocked by the SCSBs in the bank account of the ASBA Applicant that is specified in the Application Form at the time of submission of the Application Form.	

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	COMPANY CONTACT DETAILS	REGISTRAR CONTACT DETAILS
<ul style="list-style-type: none"> <li>In case of queries related to Allotment/credit of Allotted Equity Shares, the Bidders should contact the Registrar to the Offer.</li> <li>In case of Bids submitted to the SCSBs, the Bidders should contact the relevant SCSB.</li> <li>In case of queries related to upload of Bids submitted to the Syndicate/RTAs/ Registered Brokers/CDPs, as applicable the Bidders should contact the relevant Designated Intermediary.</li> </ul>	<b>OSIA HYPER RETAIL LIMITED</b> <b>Corporate Identification Number : U52190GJ2013PLC077269</b> <b>Registered Office:</b> Basement Store 1, 4d Square, Opp. IIT Eng College, Nr. D-Mart, Visat Gandhinagar Highway, Motera, Ahmedabad-380005, Gujarat India. <b>Contact Person:</b> Ms. Keerthi Laxman Lachhwani (Company Secretary & Compliance officer) <b>Tel No:</b> +91-8460604015, <b>E-mail:</b> cs2013.ohrl@gmail.com, <b>Website:</b> http://www.osiahypermart.com	<b>SKYLINE FINANCIAL SERVICES PRIVATE LIMITED</b> <b>Address:</b> 4A9, Gundecha Onclave, Kherani Road, Sakinaka, Mumbai – 400072, India <b>Tel. No.:</b> 022 - 28511022/ 62215779 <b>Website:</b> www.skylinerta.com <b>Email:</b> Mumbai@skylinerta.com <b>Investor Grievance Email:</b> grievances@skylinerta.com <b>Contact Person:</b> Mr. Subhash Dhingreja <b>SEBI Regn. No.:</b> INE000003241

COMMON  
APPLICATION  
REVISION FORM

# OSIA HYPER RETAIL LIMITED - INITIAL PUBLIC ISSUE - NR

Registered Office: Basement Store 1, 4d Square, Opp. IIT Eng College, Nr. D-Mart, Visat Gandhinagar Highway, Motera, Ahmedabad- 380005, Gujarat India. **Contact Person:** Ms. Keerthi Laxman Lachhwani (Company Secretary & Compliance officer)  
Tel No: +91-8460604015, E-mail: cs2013.ohrl@gmail.com, Website: http://www.osiahypermart.com, CIN: U52190GJ2013PLC077269

FOR ELIGIBLE NRIs, FIIs/FPIs, FVCI, ETC., APPLYING ON A REPATRIATION BASIS



TO,  
THE BOARD OF DIRECTORS  
OSIA HYPER RETAIL LIMITED

**FIXED PRICE SME ISSUE**  
ISIN : INE06IR01013

Application  
Form No.

<b>SYNDICATE MEMBER'S STAMP &amp; CODE</b>	<b>BROKER/SCSB/CDP/RTA STAMP &amp; CODE</b>	<b>1. NAME &amp; CONTACT DETAILS OF SOLE/FIRST APPLICANT</b> Mr. / Ms. _____ Address _____ _____ Tel. No (with STD code) / Mobile _____ <b>2. PAN OF SOLE/FIRST APPLICANT</b> _____ <b>3. INVESTOR'S DEPOSITORY ACCOUNT DETAILS</b> NSDL <input type="checkbox"/> CDSL <input type="checkbox"/> For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID
<b>SUB-BROKER'S / SUB-AGENT'S STAMP &amp; CODE</b>	<b>SCSB BRANCH STAMP &amp; CODE</b>	
<b>BANK BRANCH SERIAL NO.</b>	<b>SCSB SERIAL NO.</b>	

PLEASE CHANGE MY APPLICATION ☐ PHYSICAL

**4. FROM (as per last Application or Revision)**

Options	No. of Equity Shares Application (Application must be in multiples of 400 Equity Share)								Price per Equity Share (₹) 252/- (In Figures)												
	(In Figures)								Issue Price				Discount, if any				Net Price				"Cut-off" (Please tick)
	7	6	5	4	3	2	1	4	3	2	1	4	3	2	1	4	3	2	1		
Option 1	ORIGINAL APPLICATION								ORIGINAL APPLICATION												
(OR) Option 2																					
(OR) Option 3																					

**5. TO (Revised Application) (Only Retail Individual Investor can apply at "Cut-Off")**

Options	No. of Equity Shares Application (Application must be in multiples of 400 Equity Share)								Price per Equity Share (₹) 252/- (In Figures)												
	(In Figures)								Issue Price				Discount, if any				Net Price				"Cut-off" (Please tick)
	7	6	5	4	3	2	1	4	3	2	1	4	3	2	1	4	3	2	1		
Option 1	REVISED APPLICATION								REVISED APPLICATION												
(OR) Option 2																					
(OR) Option 3																					

**6. PAYMENT DETAILS** **PAYMENT OPTION : Full Payment**

Additional Amount Blocked (₹ in Figures) \_\_\_\_\_ (₹ in words) \_\_\_\_\_

ASBA Bank A/c No. \_\_\_\_\_

Bank Name & Branch \_\_\_\_\_

OR

UPI Id \_\_\_\_\_  
(Maximum 45 characters)

I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY), HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS REVISION FORM AND THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN THE PUBLIC ISSUE ("GID") AND HEREBY AGREE AND CONFIRM THE "INVESTOR UNDERTAKING" AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE REVISION FORM GIVEN OVERLEAF.

<b>7A. SIGNATURE OF SOLE / FIRST APPLICANT</b>  Date: _____, 2019	<b>7B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS)</b> I/We authorize the SCSB to do all acts as are necessary to make the Application in the issue 1) _____ 2) _____ 3) _____	<b>SYNDICATE MEMBER / REGISTERED BROKER / SCSB / DP / RTA STAMP</b> (Acknowledging upload of Application in Stock Exchange System)

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	<b>OSIA HYPER RETAIL LIMITED</b> REVISION FORM - INITIAL PUBLIC ISSUE - NR	Acknowledgement Slip for SYNDICATE MEMBER / REGISTERED BROKER / SCSB / DP / RTA	Application Form No.
DPID / CLID _____	PAN _____	Additional Amount Blocked (₹ in figures) _____ ASBA Bank & Branch _____	
ASBA Bank A/c No./UPI Id _____		Stamp & Signature of SCSB Branch _____	
Received from Mr./Ms. _____		Telephone / Mobile _____ Email _____	

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<b>OSIA HYPER RETAIL LIMITED - REVISION FORM - INITIAL PUBLIC ISSUE - NR</b>	Option 1    Option 2    Option 3	Stamp & Signature of SYNDICATE MEMBER / REGISTERED BROKER / SCSB / DP / RTA	Name of Sole / First Applicant
	No. of Equity Shares		
	Issue Price		
	Additional Amount Blocked (₹)		
	ASBA Bank A/c No. / UPI Id: _____ Bank & Branch: _____		<b>Acknowledgment Slip for Applicant</b>

Important Note: Application made using third party UPI Id or ASBA Bank A/c are liable to be rejected.

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PLEASE FILL IN BLOCK LETTERS

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